



*“A Wise Place to do Business”*

**Instructions:**

- 1) Please complete the loan application
- 2) Please also submit the following information:
  - Personal tax returns for the last two years
  - Current personal financial statement
  - Business tax returns for the last two years
  - Business plan & projections (if business is less than 3 years old)

**Business Information**

|  |                         |   |  |
|--|-------------------------|---|--|
| Business Applicant's Name (Exact legal name)   |                         | DBA (if applicable)                     |  |
| Federal Tax Identification #   | Years Current Ownership | Annual Sales<br>\$                      |  |
| Business Type: <input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> CORPORATION <input type="checkbox"/> PARTNERSHIP <input type="checkbox"/> OTHER<br><input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> C-Corporation <input type="checkbox"/> General Partnership <input type="checkbox"/> Nonprofit organization<br><input type="checkbox"/> Individual <input type="checkbox"/> Limited Liability Company <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Professional Association |                         |   |  |
| Description of Business or Service   |                         | Registered in: (State of Incorporation) |  |
| Business Contact Name  | Business Phone #        | Business Fax#<br>(    )                 |  |

**Business Location (physical location):**

|                |       |          |
|----------------|-------|----------|
| Street Address |       |          |
| City           | State | ZIP Code |

**Business Mailing Address (if different from above)**

|         |       |          |
|---------|-------|----------|
| Address |       |          |
| City    | State | ZIP Code |

**Loan Request Information**

|   |                 |
|---|-----------------|
| Purpose:  |                 |
| <input type="checkbox"/> Line of Credit <input type="checkbox"/> Term Loan <input type="checkbox"/> Commercial Real Estate Loan <input type="checkbox"/> SBA <input type="checkbox"/> Other   |                 |
| Amount Requested:   | Length of Term: |
| Collateral Available:   |                 |
|   |                 |
| *Loans will be secured by all business assets unless specific assets, acceptable to the Bank, are pledged. Please describe fully any such specific assets that you wish to use as collateral. Please note which assets, if any are pledged as collateral for other loans. Please note location of collateral if different from business location. |                 |

## Financial Information

### Business Deposit Accounts

| Financial Institution | Account Type | Current Balance | Average Balance | Date Opened |
|-----------------------|--------------|-----------------|-----------------|-------------|
|                       |              | \$              | \$              |             |
|                       |              | \$              | \$              |             |
|                       |              | \$              | \$              |             |

### Business Debts

| To Whom Payable? | Type of Account | Current Balance | Payment Amount |
|------------------|-----------------|-----------------|----------------|
|                  |                 | \$              | \$ per         |
|                  |                 | \$              | \$ per         |
|                  |                 | \$              | \$ per         |
|                  |                 | \$              | \$ per         |

## Ownership Information

| Name | Social Security # | Address | Phone | Title/% Ownership |
|------|-------------------|---------|-------|-------------------|
|      |                   |         |       |                   |
|      |                   |         | ( )   |                   |
|      |                   |         | ( )   |                   |

- Attach Personal Financial Statement and last two years tax returns for each principle owner, partner or officer
- Please provide a copy of the company's financial statements or tax returns for the last two years.

## For Commercial Real Estate Applicants only

|  |          |          |
|--|----------|----------|
| Present Owner (name, address, Phone #) |          |          |
| Property Location                      |          |          |
| County                                 |          |          |
| City                                   | State    | ZIP Code |
| Property Description                   |          |          |
| Legal Description ( please attach )    |          |          |
| Section                                | Township | Range    |
| Lot                                    | Block    | Section  |

## Signatures

The information contained in this application is provided for the purpose of obtaining business (non-consumer) credit with the Lender on behalf of the undersigned. It is understood Lender will rely on the information provided in making its credit decision. The undersigned warrants and represents the information herein submitted is true and correct in all respects and Lender may consider this representation continuing until written notice to the contrary is received by the Lender from the undersigned. The Lender is authorized to make any and all inquiries it deems necessary to verify the accuracy of the statements herein made, or in its discretion, to further determine the undersigned's credit standing, or the credit standing of any general partner or guarantor. The Lender is hereby authorized to answer any questions from third parties or make inquiries of third parties concerning the undersigned's experience with the Lender or other financial institution.

X \_\_\_\_\_  
Signature Title Date

X \_\_\_\_\_  
Signature Title Date

X \_\_\_\_\_  
Signature Title Date

X \_\_\_\_\_  
Signature Title Date