

# Management Profile

Please fill in all spaces. Use full first, middle and last names (no initials). If an item is not applicable, please indicate so. You may include additional information on a separate exhibit.

For all owners of 20% or more, guarantors, or "key employees"

Name \_\_\_\_\_  
First Middle Last

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Place of Birth: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## Education

Name of Institution (college/technical training)	Dates Attended	Major	Degree/Certificate

## Military Service and Background

Are you a veteran?  No  Yes If yes, what service dates? From \_\_\_\_\_ To \_\_\_\_\_

Branch \_\_\_\_\_ Honorable Discharge?  No  Yes

## Work Experience (start with most recent)

Note that if you prefer you may attach a current resume in lieu of completing this section.

Company Name/Location \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_ Title \_\_\_\_\_

Duties: \_\_\_\_\_

Company Name/Location \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_ Title \_\_\_\_\_

Duties: \_\_\_\_\_

Company Name/Location \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_ Title \_\_\_\_\_

Duties: \_\_\_\_\_

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### Business Affiliations

(List all businesses which are totally or partially owned by you or your spouse)

Complete Legal Business Name	% Owned	# of Employees	Type of Business

**If you are buying the subject business please respond to the next 3 questions.**  
(If not, please proceed to "Personal Declarations" below.)

Do you have direct industry experience?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If yes, how many years?
If yes, in what capacity? Please describe:		
# of Jobs in applicant business:	# jobs in applicant/Existing Business (if applicable):	
	# jobs to be created:	
	# jobs to be retained:	

### Personal Declarations

(Answer each question & attach a separate sheet with detailed explanation for any "yes" response to Questions 1-15)

1. Are you employed by the U.S. Government?.....  Yes    No
2. Are you involved in any claim or lawsuit (includes divorce)?.....  Yes    No
3. Are any of your federal, state or local taxes delinquent?.....  Yes    No
4. Have you ever been involved in any bankruptcy or insolvency proceedings?.....  Yes    No
5. Do you have any outstanding judgements?.....  Yes    No
6. Have you ever had property foreclosed upon or given title or deed in lieu of foreclosure?.....  Yes    No
7. For any criminal offense - other than a minor vehicle violation – have you ever: 1) been convicted;...  Yes    No  
2) pleaded guilty; 3) pleaded nolo contendere; 4) been placed on pretrial diversion; or 5) been placed on any form of parole or probation (including probation before judgment)?
8. Have you been arrested in the last 6 months for any criminal offense?.....  Yes    No
9. Are you presently subject to an indictment, criminal information, arraignment, or other means by.....  Yes    No  
which formal criminal charges are brought in any jurisdiction? (Loan is not eligible if "Yes")
10. Have you ever requested government financing before (Includes: SBA, FHA, VA, Student Loans).....  Yes    No  
If you answered "yes" to question #10, is any of the financing currently delinquent or did any of.....  Yes    No  
this financing ever default and cause a loss to the Federal Government?
11. Are you presently suspended, debarred, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency?  Yes    No
12. Are you required to pay alimony or child support?.....  Yes    No

If you answered "yes" to question #12 – what is the amount of your annual obligation?.....\$ total per year

- |  |                              |                             |
|--|------------------------------|-----------------------------|
| 13. Are you currently delinquent with respect to any child support payments?.....  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 14. Are any of the Applicant's products and/or services exported (directly or indirectly), is there a plan...<br>to begin exporting (directly or indirectly) as a result of this loan? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 15. Are you a U.S. Citizen? (If no, please complete Immigration & Naturalization Authorization Form)...  | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Signature \_\_\_\_\_

Date \_\_\_\_\_

Additional Information Attached–Check Here